Investor Deck Checklist

Ready to send out your investor deck? Great! Are you worried if it catches the eye of the investors? Worry no more, with this investor deck checklist you can ensure that your deck checks all the boxes the investors want to see in a deck. Or at least all the boxes we care about at <u>Trind VC</u>. (But it really does not matter as the other VCs look at the same things as well.)

Vision	Market and competition
☐ You have clearly stated what you want to achieve with the company	TAM, SAM, and SOM of the marketFuture development of the market
☐ It is clear to the reader how you are going to	Who are your target customers
make the world a better place	Key competitors in the market
Problem	Go-to-market strategy
☐ The problem you are trying to solve is defined	Your growth model is clear (i.e. marketing, product, or sales-led growth)
The definition of the problem is briefYour grandma can understand the description of the problem	Explanation of how you conquer the market with your growth model
Solution	What you are going to achieve with the round
☐ The description of the solution is clear	Technical milestones
☐ The description can be understood without	Go-to-market milestones
a technical background	☐ Key metrics
☐ It is clear from the deck what differentiates	_ , , , , , , , , , , , , , , , , , , ,
your solution from competing solutions	Metrics and financials
	What are the main metrics you are following
Business model	Current financials and metrics
After reading the deck, the reader understands how you make money (or are planning to)	Forecast build bottom up using the metrics
	Cap table
Team	A clear breakdown of ownership between
☐ Who are the team members and what are their roles	the founders, team, and investors, taking into account all issued instruments
Experience in the field and links to their	Terms of the round
LinkedIn profiles	Size of the round
☐ An explanation of why the team members	☐ If equity: Pre-money valuation
are best in their roles	☐ If convertible: Interest, conversion discount,
An explanation of why this team as a whole is the best to do what you are trying to do	valuation cap
Source of moat	All done!
It is clear what gives you a unique	Everything ready
competitive advantage over anyone else	Submit your case



trying to do the same or compete with you